

Moller International and Freedom Motors

Newsletter

February 2015

To: Newsletter Subscribers

From: P. S. Moller

RE: Parties with an interest in participating in the production and distribution of the Firefly volantor

Interest in the Firefly as a product for a number of uses is incredible and expected to grow further once it is demonstrated. Because the Firefly is technically the same as the successfully flown Neuera 200, the technical risk is minimal. We estimate that to install our latest engines in the present airframe, along with our redundant flight control system (FCS) and numerous airbags inside and outside, will require an investment of approximately \$1 million.

Moller International (MI) is seeking a joint venture partner to fund this demonstration. In return for the funding the partner will be given ownership of the Firefly that is under construction and the opportunity to acquire the right to manufacture and/or distribute it. MI will have the obligation and/or right to reacquire the Firefly at a mutually agreed upon price. Since the funds being provided will be used to complete the Firefly, the J.V partner is in effect investing in something he/she will already own. Contact me for further details. MI is open to a similar arrangement to raise the \$1.5 million required to demonstrate the M400 Skycar.

Except for historic information contained in this release, the statements in this news release are forward-looking statements that are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements involve known and unknown risks and uncertainties, which may cause a company's actual results in the future to differ materially from forecasted results. These risks and uncertainties include, among other things, the company's ability to attract qualified management, raise sufficient capital to execute its business plan, and effectively compete against similar companies.

Firefly Rescue Vehicle

